



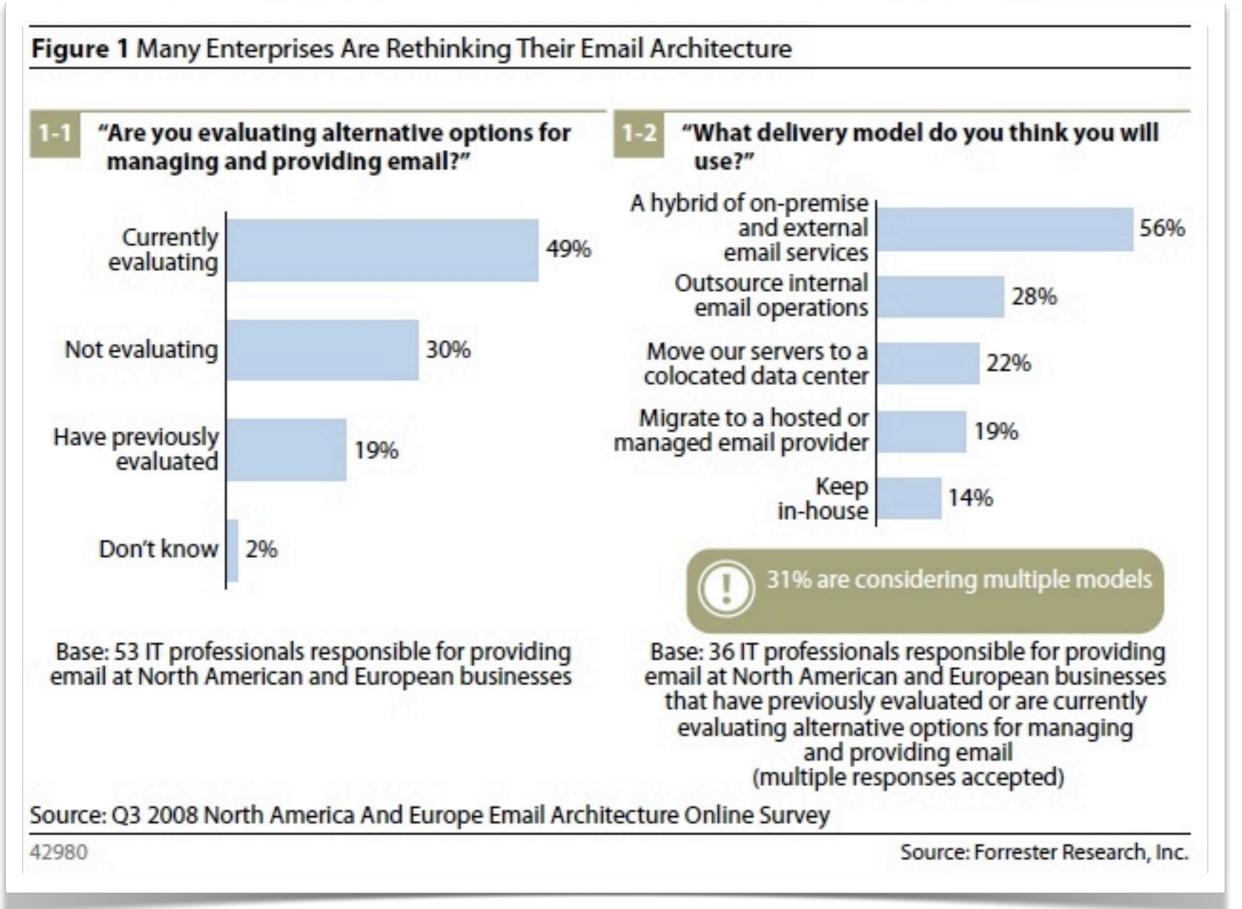
# Do You Really Need Exchange To Provide Enterprise-Grade Email And Calendaring?



Parallels EMEA Partner Roadshow 2009

## **Enterprises Moving To Hosted Email**









#### Gartner Says E-Mail Will Lead the Charge Into Mainstream Adoption of Cloud Computing

Percentage of Commercial Mailboxes Using a Cloud-Provisioned Model to Grow from 1 Percent of Enterprise Seats in 2007 to 20 Percent in 2012

STAMFORD, Conn., July 2, 2008 -

Driven by falling prices and new vendors, the percentage of commercial mailboxes using a cloud-provisioned model will grow from 1 percent of enterprise seats in 2007 to 20 percent in 2012, according to Gartner Inc. The push into the cloud e-mail market by large suppliers will cause fundamental restructuring of the e-mail market, analysts predicted.

"Events during the past year have created the conditions for the rapid growth of the cloud delivery model for enterprise e-mail, with companies such as Google, Yahoo, Dell and Microsoft all making major investments in cloud computing," said Matthew Cain, research vice president at Gartner.



#### Email and Calendaring in a Microsoft World

- Many users expect and demand Outlook on the desktop
- Power users addicted to Blackberry, Windows Mobile, or iPhone
- High per user and per server licensing fees
- Microsoft server proliferation and server drag
- System downtime from endless patching
- Artificial functional limitations

All roads lead to more Microsoft product and less choice



You need to provide the Enterprise-grade email and calendaring services customers are looking for.

But!

Without your software provider:

- Competing with you
- Abandoning their integration platform
- Limiting your options for differentiation









## **Microsoft Exchange Online**



Microsoft Exchange Online: Implications for Firms Offering

Hosted Exchange

Comment on this (0 comments) Feb 2, 2009



David Ferris

A number of firms are offering hosted versions of Microsoft's Exchange, SharePoint, and OCS, using Microsoft Solution for Hosted Messaging and Collaboration Price of the short.

On November 17, 2008, Microsoft announced its own version of these hosted services; i.e., where Microsoft provides the hosting platform itself.

Service providers using HMC are now in an unfortunate position of competing with Microsoft directly. This means they need to offer substantial value adds over Microsoft Online. They can provide alternative mobility solutions, conferencing, voice services, systems integration, and billing integration. They can also provide vertical market expertise. It's hard for them to compete on price because of the license fees they must pay Microsoft.

All in all, it's unclear how well they'll be able to compete. These are interesting times for people reselling hosted Exchange, whether they be a mega-telco, or whether they be Joe-the-PC-integrator.

... David Ferris







Try Microsoft Update today

Windows Server 2008 finally introduced Server Core option without Internet Explorer when Microsoft realized IE Updates alone were causing 80%+ of server reboots

Even without IE, can your operations afford all the other reboots?





- What if you could offer the core services and rich end user experiences needed for Enterprise-grade email without being locked into a Microsoft-dominated data center?
  - Outlook email, calendaring, and collaboration
  - Smartphone mobility and connectivity
  - Linux-based back-office



Enterprise-grade Hosted Email Requirements SCALIX

The rich Outlook experience users are accustomed to Push email, PIM,

Group calendaring, free/busy, delegation

Mobile support to keep the execs happy ▶iPhone, Blackberry, ...

Strong support for the secondary clients Mail.app/iCal,Thunderbird/Lightning

A stable, efficient back-end that won't let you down

An open platform that allows you to extend and differentiate at a price that is compellingly lower than on-premises





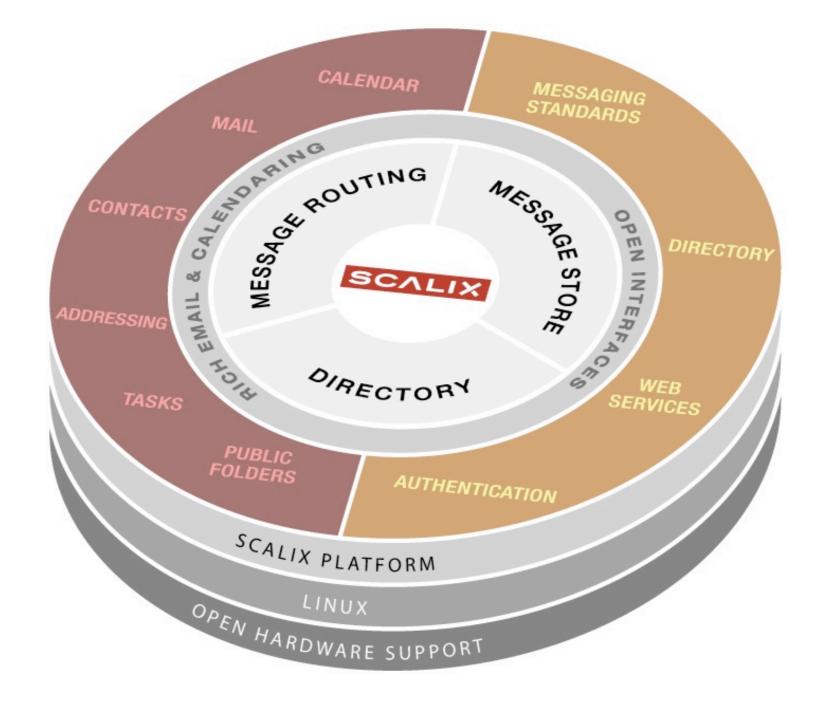


- A robust Linux-based email and calendaring server with over \$150 Million of R&D investment to date
  - Rich Outlook user experience including public folders, delegation, and more
  - Seamless support for mobile Blackberry and smartphone users
  - Use existing Active Directory or an open alternative
  - Stable multi-server, multi-instance, & multi-tenant architectures
  - Wide range of clustering and high availability options
  - Cost effective pricing models



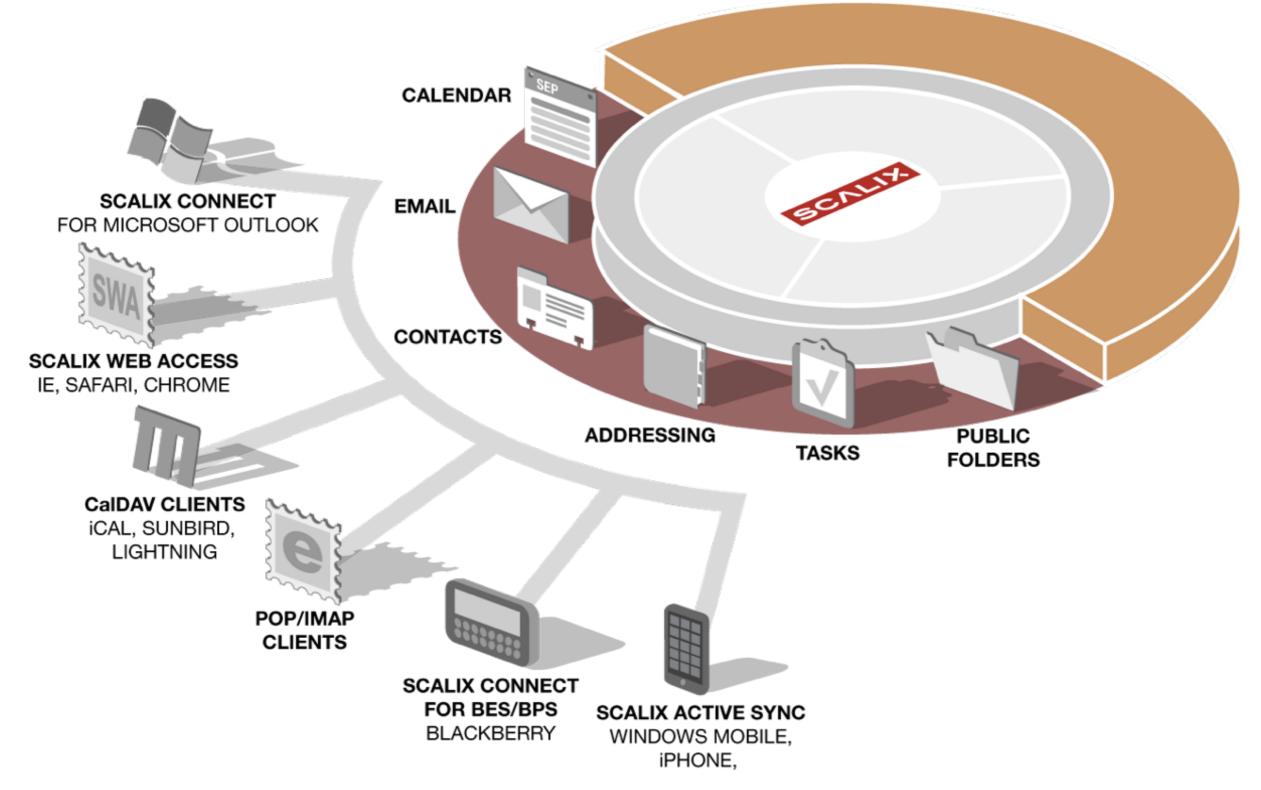
## Scalix Is Based On An Open Architecture





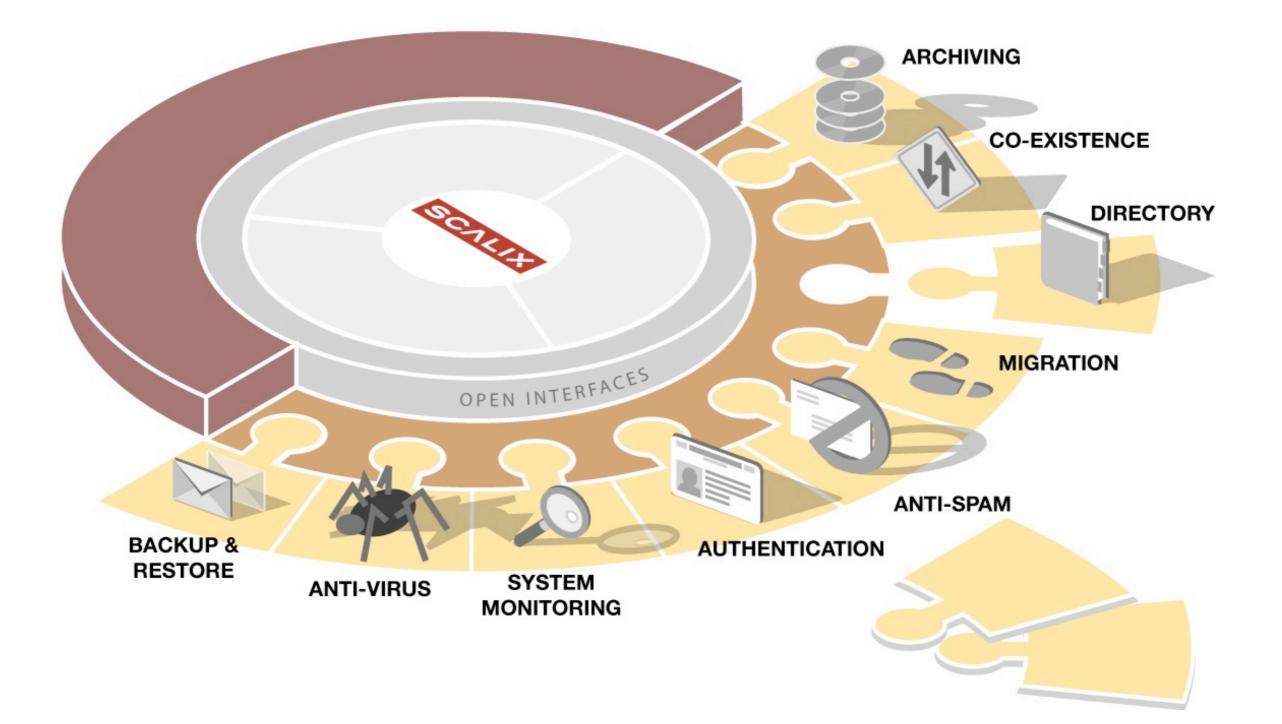






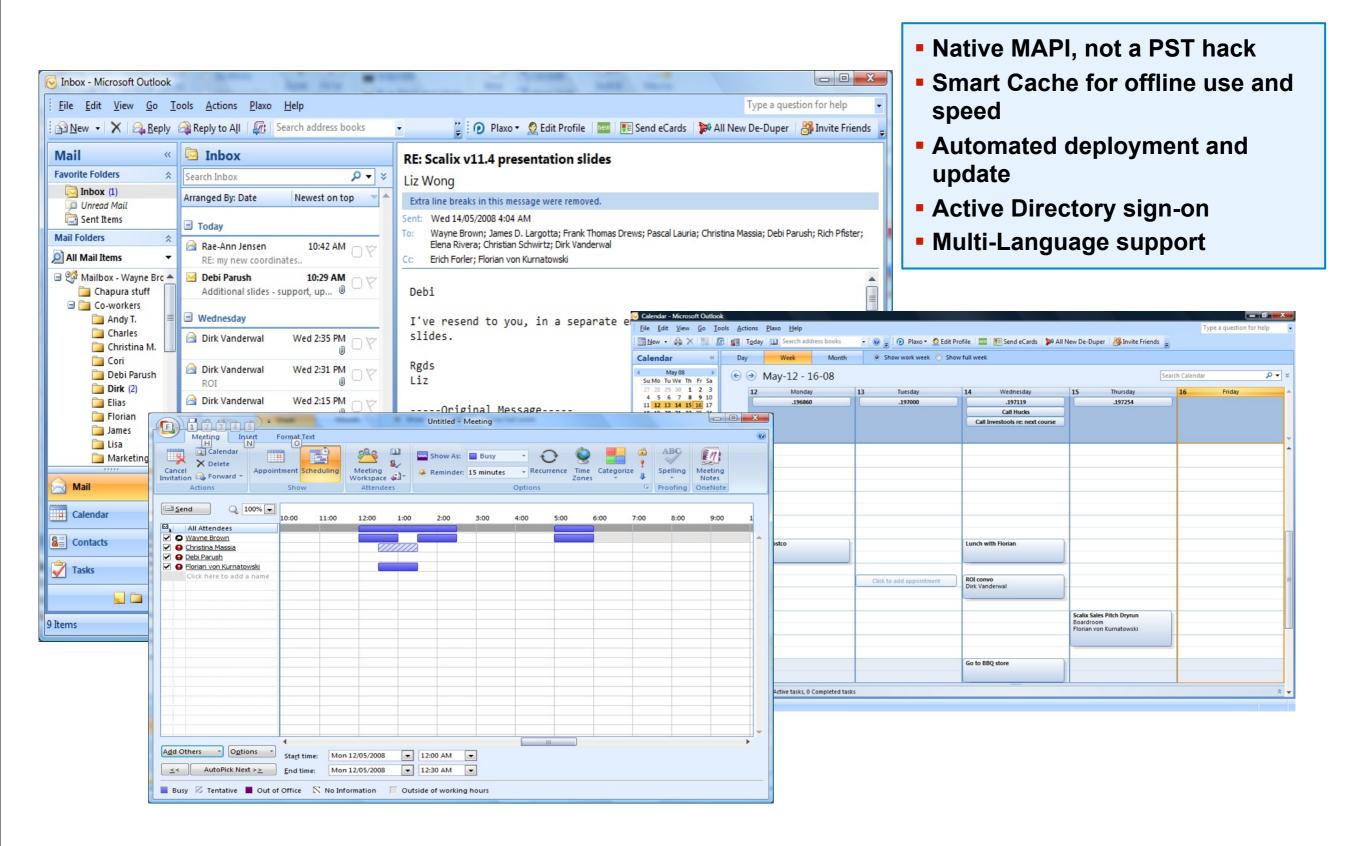


# Scalix Integrates With A Complete Ecosystem SCALIX

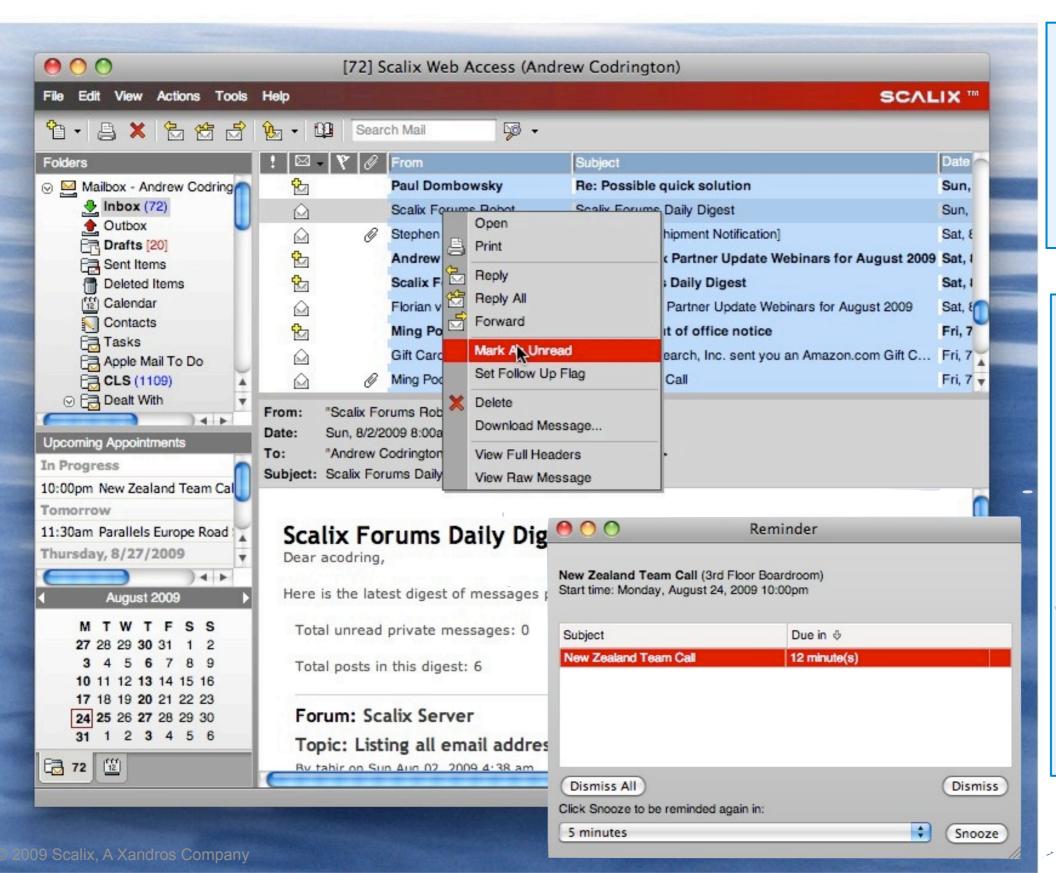




#### Scalix Connect for Outlook: A Full User Experience



#### Scalix Web Access: Web Client, Desktop Performance



- Reduce desktop licensing and management costs
- Enable kiosk & deskless working with full collaboration and calendaring
- Desktop look & feel
- Desktop functionality
  - Public Folders, Delegation, PIM, etc
- Extremely responsive
- Right click, hover text, drop downs...
- Works seamlessly with IE and Firefox
- Safari & Chrome support coming soon

#### Scalix Mobility: Collaborate on the Move

Support of all leading wireless PIM devices

- Blackberry (BES/BPS)
- iPhone (ActiveSync)
- Windows Mobile (ActiveSync)
- Palm (ActiveSync)
- Symbian-based smartphones (ActiveSync)
- Full features:
  - Email: compose, reply, forward, delete
  - View & edit attachments
  - Maintain calendars & contacts
  - Send & respond to meeting requests
- Achieved through native device support no plugins















#### ...Two Years In A Row.

#### InfoWorld Best of Open Source Awards, Mail and Collaboration - Sept 2007 InfoWorld Best of Open Source Awards, Mail and Calendar - Sept 2008









# Gartner

2008 & 2009 Promising Vendor



Top 100 Midmarket Solution



3-time Winner Best Messaging Product



"An enterprise ready system"



2-time Winner





"A compelling enterprise-class option"

"An appealing alternative to Microsoft Exchange Server"



Emerging Star



Working together to streamline API's and integration points

- User Provisioning
- Billing
- Deployment









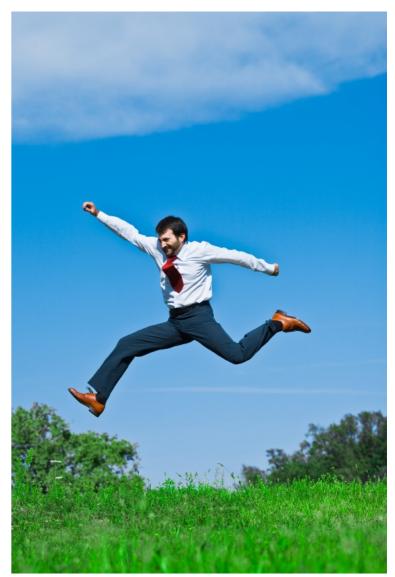
Use an alternative mail server to Exchange, based on Linux

- Lower up front costs
  Lower operating costs
- Higher uptime

"However, designing and building an Exchange Hosting platform is expensive and complicated. The Microsoft recommended solution for offering Exchange Hosting can easily cost more than \$200,000 to build and maintain per year. And without a trained staff of Microsoft certified experts, Exchange Server can be unstable in large environments. Would you really want to take this risk with something as mission critical as e-mail?"











You want options, not trade-offs

Your customers won't notice it's not Exchange, but your bottom line will.



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Let's talk! www.scalix.com