



Parallels Automation Portfolio

— how can I automate my business?

Lukas Hertig

Sales Director – Parallels Automation, EMEA

Automate: Parallels Automation Momentum

Parallels Automation adoption* - total live sites

Total 2004 2005 2006 2007 2008 Live Sites 75 120 200 350 500+

Telco/ISP























Mass Market Hosting































VAR and SaaS ISV



















* Parallels Operations Automation, Parallels Business Automation (Enterprise and Standard



Parallels: How to Sustain, Improve and Grow?

Partner

to stay competitive

Automate

fully or not survive

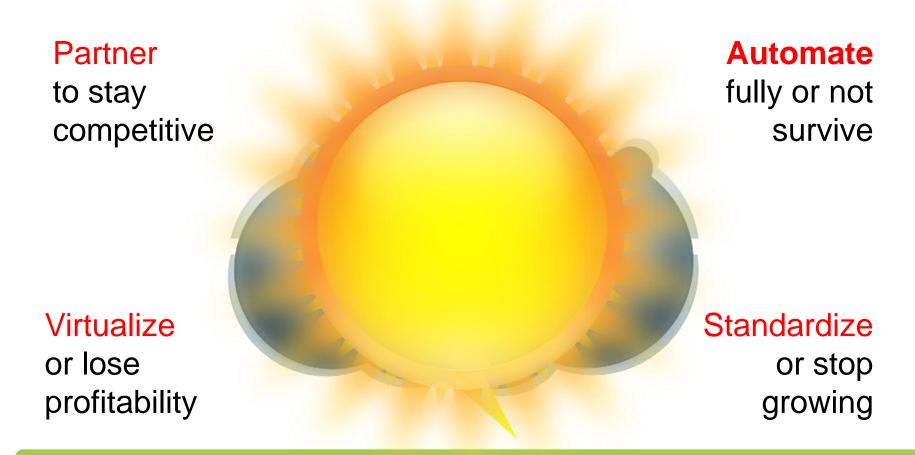
Virtualize

or lose profitability

Standardize

or stop growing

Parallels: How to Sustain, Improve and Grow?

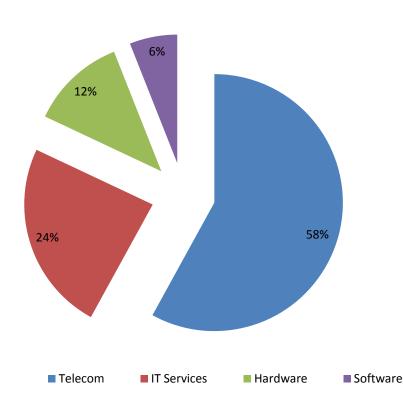


Parallels: Optimized Computingtm

What everyone is fighting for?

Worldwide IT Spent by SMBs: ~\$1trln

% of SMB spending by Category



EU	# of businesses	# of employees
Enterprises (250+ employees)	40,000	42,300,000
Medium (50 to 250 employees)	180,000	18,100,000
Small (<50 employees)	19,080,000	79,320,000
Total businesses	19,300,000	139,720,000
Consumers (households)	125,000,000	

US	# of businesses	# of employees
Enterprises (1000+ employees)	8,519	50,299,647
Medium (100 to 1000 employees)	90,660	21,643,567
Small (<100 employees)	4,828,539	40,457,440
Total businesses	4,927,718	112,400,654
Consumers (households)	111,000,000	

What do Businesses need?

Technologies and Services Most businesses need:

- Internet Connectivity
- Phone, Fax, Conferencing, PBX

50+% of IT spent today

Desktop, Desktop Productivity Apps, Desktop Backup, Desktop Management, Desktop Security

50 times more desktops than servers

- Domain, Website, and WebSite Applications (e-commerce, SEO, SSL, etc)
- Messaging incl. Mobility, AV/AS, and Archival/Backup
- File server, Document Management, Collaboration/ Sharing, Backup

Must be all offered **ASAP** in all possible configurations. Your "Core" services

- Accounting system / Billing
- Contact Management/CRM/Marketing
- Time Tracking
- Other off-the-shelve or custom applications (vertical, etc)

Must offer (virtual) infrastructure to host application not offered directly

What's your strategy or competitive advantage?

- Broadest range of services one stop shop
 - Convenience of one vendor
- Best integration
 - Convenience of one technology
- Best vertical or horizontal application/bundle
 - ISV approach everything else is an add-on
- Customer Relationship
 - Best support or sales
- Customized Service (web-site design or on-site desktop management)
 - Value-add on top of standard service
- Best Price or Creative Business Model
 - Super-efficient operations or economies of scale (low cost)
- Vertical Focus
 - Best Solution for specific industry

It's not either or!

Need to have all or
multiple advantages
to survive and
thrive!

Parallels Products - Optimized Computing

Virtualization

The best of both worlds with Hypervisor and OS Virtualization



Parallels Desktop



Parallels Workstation



Parallels Server



Parallels
Virtuozzo Containers

Automation

Complete automation & management of Service Provider Business



Parallels
Business Automation



Parallels Operations
Automation



Parallels
Virtual Automation



Parallels
Plesk Products

Heterogeneous System Support

Baremetal/ Hosted x86/x64

IA64

Windows Hyper-V

Linux

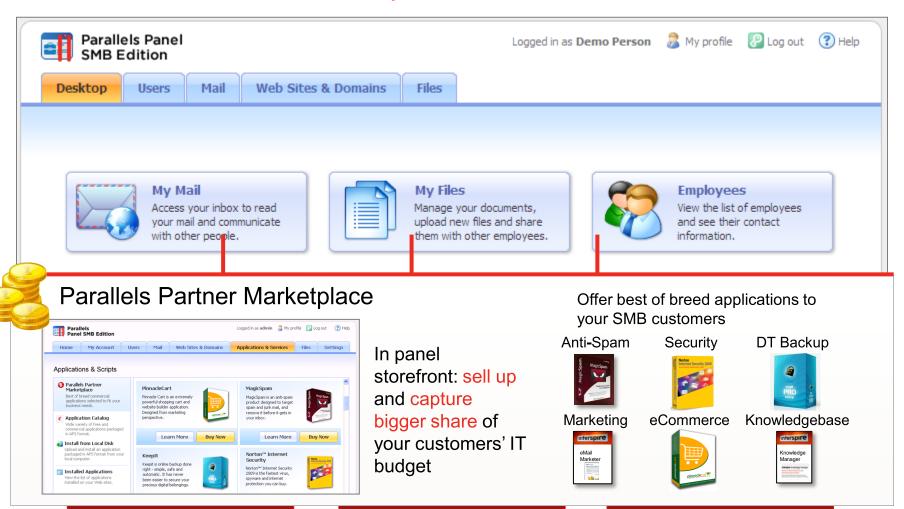
Mac OS

VMware

Xen

In Beta Now: Parallels Panel SMB Edition & Partner Marketplace

-> Check out the SaaS Session later today for more Details!



Download beta at http://www.parallels.com/products/panelsmb



Parallels Vision – Automation and Virtualization

Scalability and New Service Creation (revenue opportunity)

Manual Hosting

Service delivery	Semi		
Service management	Manual		
Service creation	Manual		
High Cost			
Hard to Grow			

Simple Hosting

Service delivery	Auto
Service management	Semi
Service creation	Manual

Control Panels help to **Contain Costs** and **Grow Revenue** **Optimized Hosting**

Service delivery	Auto
Service management	Auto
Service creation	Auto

Standards provide automated application delivery

SaaS Enabled!

high cost

Cost of Service Delivery

low cost



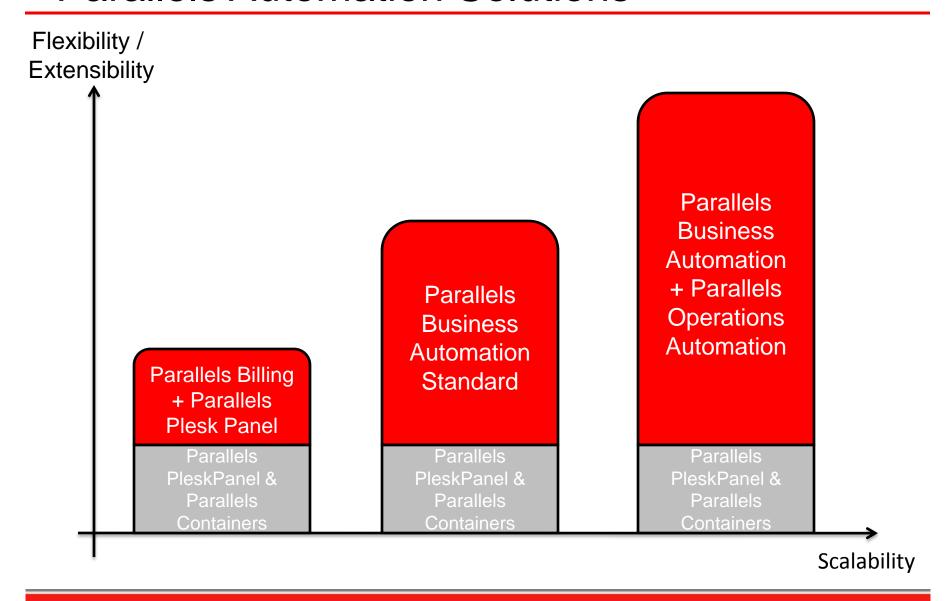
Automate: Let's Be Very Specific

- Stop wasting money developing your own billing system
 - Redeploy resources to revenue generating activities
- Rapidly launch SaaS, Rich email, CRM, collaboration
 - Achieve higher customer retention and average revenue per customer
- Launch billing for your resellers
 - Boost new customer registrations and lower your cost of customer acquisition
- Consolidate silo'd legacy systems
 - Respond quicker to the market. Integrate your customer data
- Don't be confined by your current automation system
 - Be more agile. World class billing, ordering, invoicing, service management, business intelligence, help-desk, customer communication, etc.

Let our 350+ automation engineers help to build value for You and Your customers!



Parallels Automation Solutions





Automation Architectures - Comparison

Single Server Architecture
Parallels Plesk Products
Parallels Business Automation Standard

 All services are managed on a single server

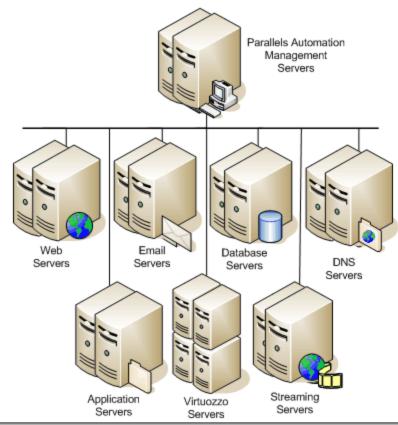




- Growth involves adding new servers with a new copy of the management software
- Challenges
 - Adding new services is difficult
 - Updating applications across all servers is difficult
 - Billing customers is difficult

Centralized Architecture Parallels Automation

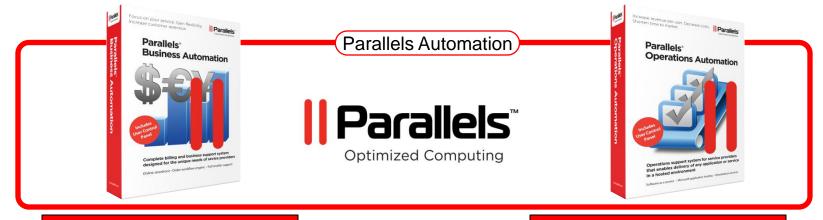
 Centralized management of resources on server farms and clusters





Parallels Automation Suite

Parallels Business Automation is a complete Business Support System designed for the unique needs of hosting service provider revenue generating activity to focus on your service, enable flexibility and increase customer retention. Parallels Operations Automation is an Operations Support System for Service Providers that enables delivery of any application or service in a hosted environment which increases revenue per user, decrease costs and shortens time to market.



Focus on Your Service

Gain Flexibility

Increase Customer Retention

Increase Revenue per User

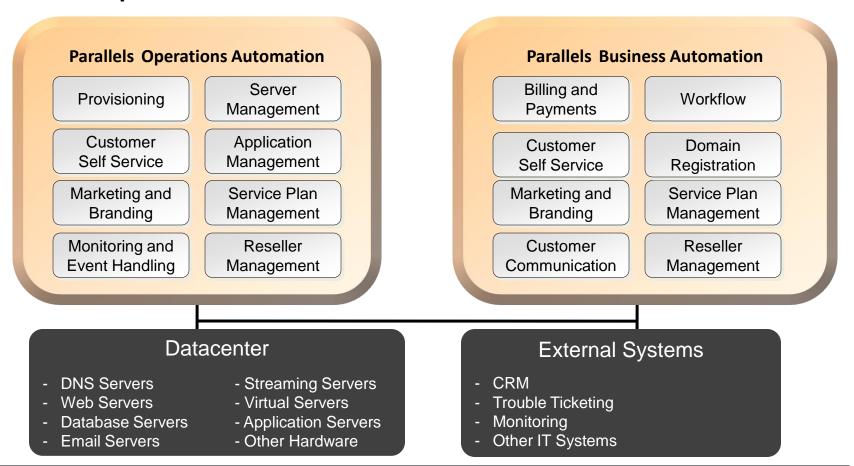
Decrease Costs

Shorten Time to Market

Parallels Automation

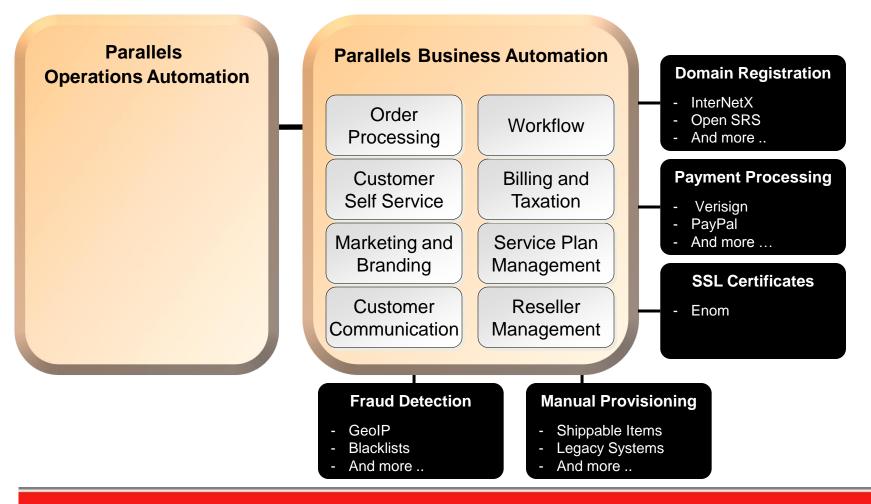
Parallels Automation

Consists of two products (available separately):
Parallels Operations Automation and Parallels Business Automation



Parallels Business Automation

Parallels Business Automation is a Business Support System (BSS) automating all business and billing aspects of SP business



Parallels Operations Automation: Core

Provisioning De-provisioning

Subscriptions Management

Service Plan Management

Customer Self Service

Branding Customizations

Multi-Tier Resellers

Localization

License Management Parallels Automation Monitoring

Network Management

Alerts and Notifications

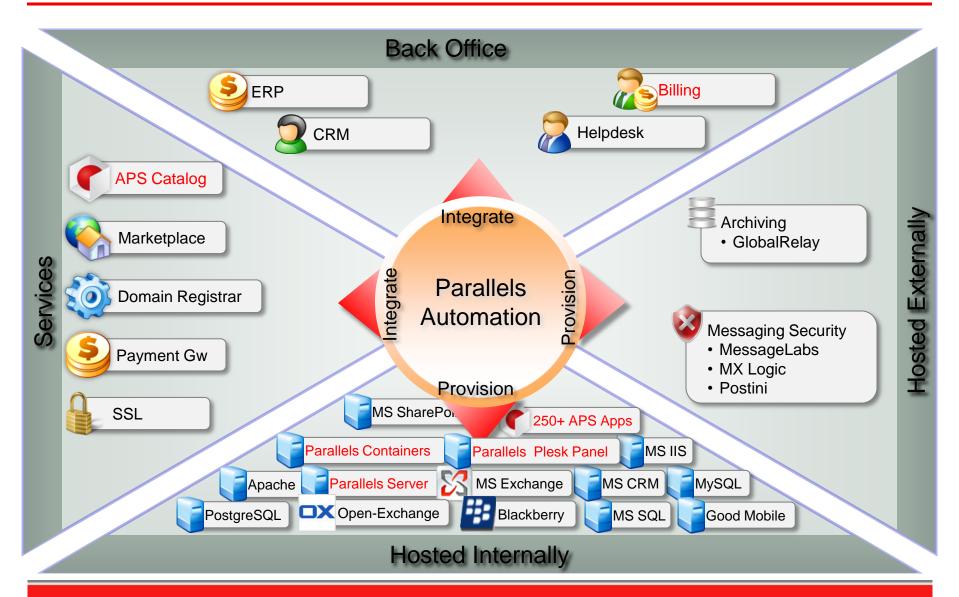
Server Management

Application Management

Event Management

Security and Audit

Parallels Operations Automation Larger Picture



Aug 2009

Billing Systems Are Not Your Service

Increase efficiency through Automation and focus your staff on revenue generating tasks and differentiating your service

- In house developed billing systems will grow over time, requiring additional resources to scale and maintain
- Increase efficiency by taking transaction management to the next level with confidence to capture, track, collect and upsell revenue of all types



Parallels Has Economies of Scale & Expertise

Parallels Automation has 150 dedicated software developers, a seven year development history, and supports over 7,000 hosting service providers with its billing solutions.

- Updates are conducted frequently for constant innovation
- New features are available for all Parallels Automation Partners
- Platform scales to millions of accounts
- Open platform/APIs for easy integration with 3rd party systems



Decrease Costs Through Automation

- On Demand services is quickly becoming a customer expectation due to Internet based consumer services
- Virtualization for many customers equates to on demand services
- Many service providers cannot meet this expectation due to OSS & BSS constraints



Decrease Time to Market

Easily Provide Any Hosting Plan

- Eliminate time delays for new service creation in OSS and BSS development
- Service plans can be created by Product Managers without software development staff
- Get Creative!



Adapt Offerings to Fit the Changing Market

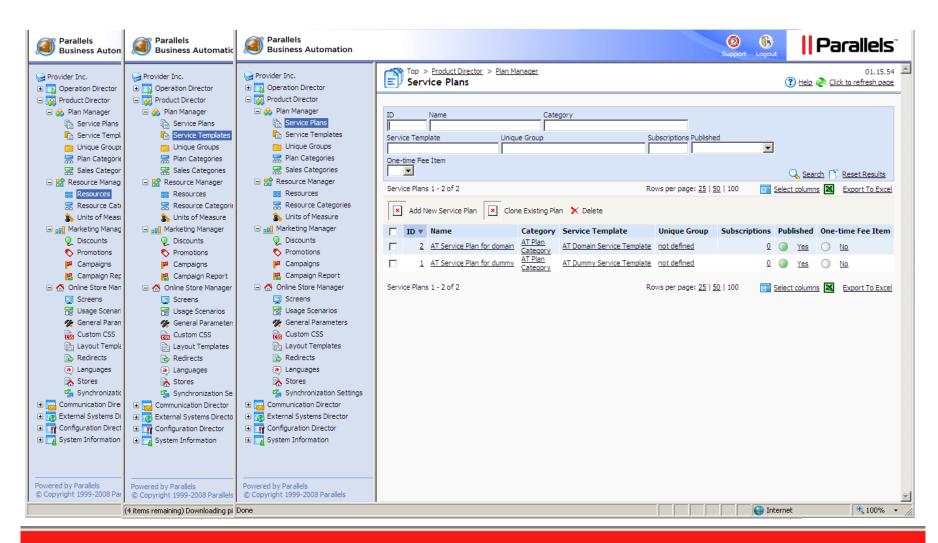
Operational and Business integration & automation provides exceptional business agility to adjust service offerings

- Move from a tiered compute model to charging for CPU*hours
- Modify solution bundles based on market conditions, competitors and partnerships



Gain Flexibility: Develop Creative Business Models

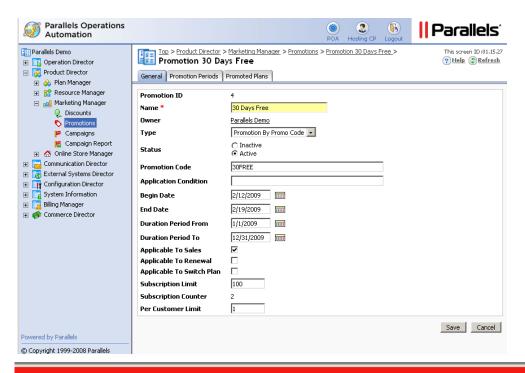
Services are created via Resources \rightarrow Service Templates \rightarrow Service Plan workflow

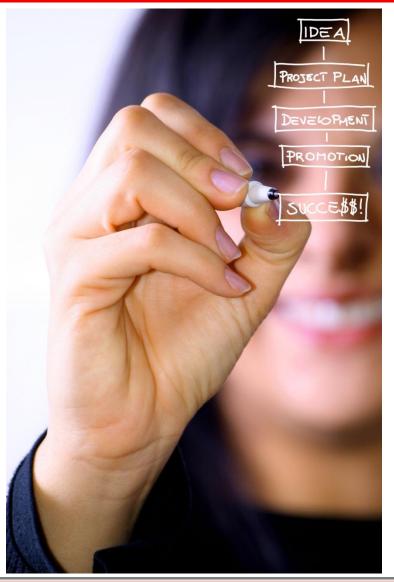


Gain Flexibility: Design & Deploy Promotions

Promotions & Campaigns

- Easily create promotions & campaigns
- Track success with reports



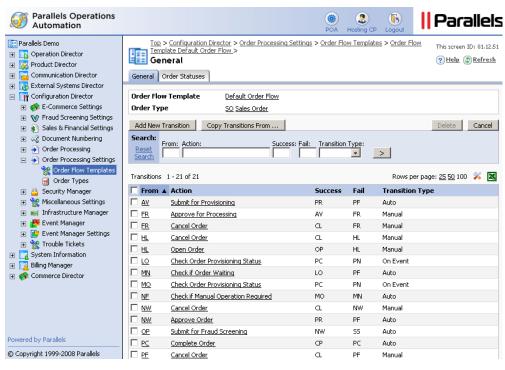


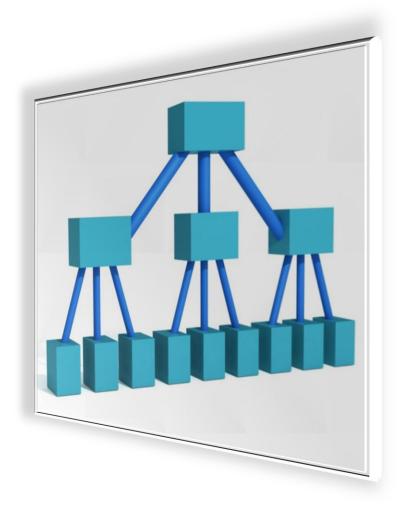


Gain Flexibility: Order Workflow

Workflow Design in UI

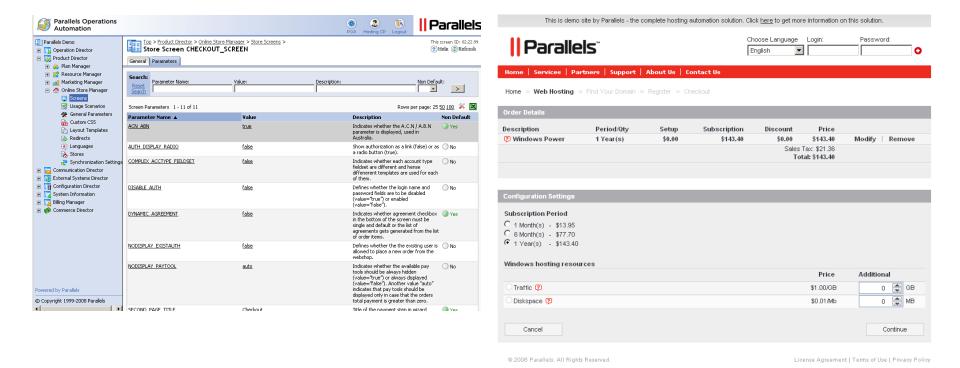
 Service Providers define workflow process within System Control Panel





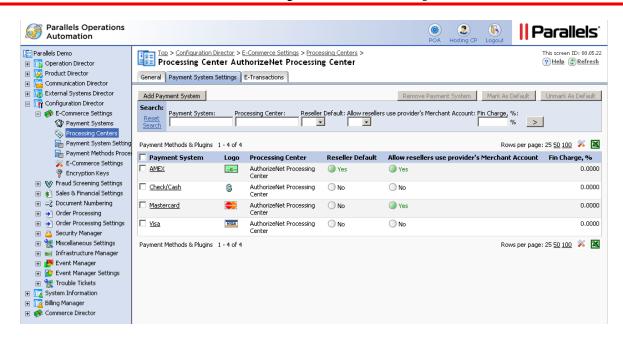
Gain Flexibility: Shopping Cart

Build Shopping Cart in UI Customer Shopping Cart





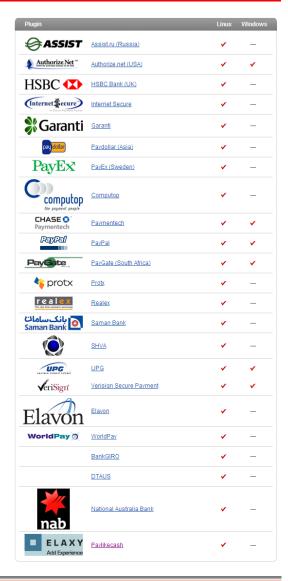
Gain Flexibility: Multiple Forms of Payment



Payment options appear in the store once installed and activated in the administrator console

Check out

http://www.parallels.com/products/automation/business/a rchitecture/paygateway/ for the latest list of payment plugins

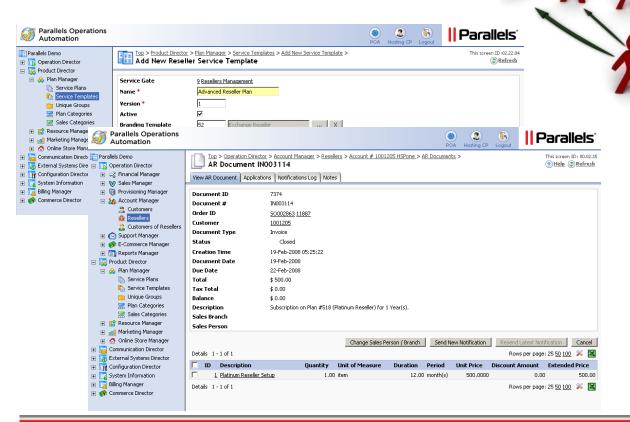




Flexibility: Reseller Support up to Whitelabeling

Reseller Service Definition

 Complex resellers can make their own bundles



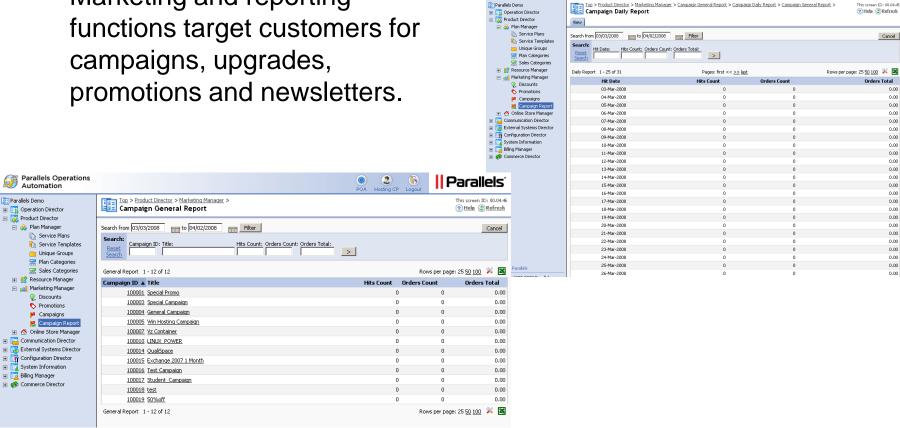
- distinct branding
- service catalogue independence
- full visibility of the reseller hierarchy
- complete reporting
- consolidated billing

Decrease Churn: Campaigns

Campaign Definition in UI

Marketing and reporting campaigns, upgrades, promotions and newsletters.

Reporting Makes It Easy to Track Campaign Success



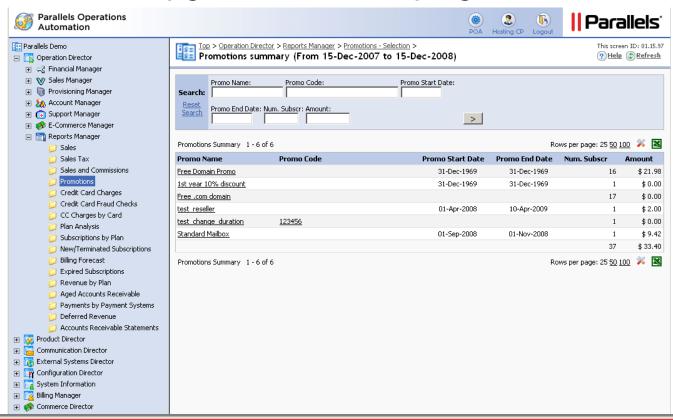
Parallels Operations

|| Parallels

Decrease Churn: Discount Codes

Campaign Definition

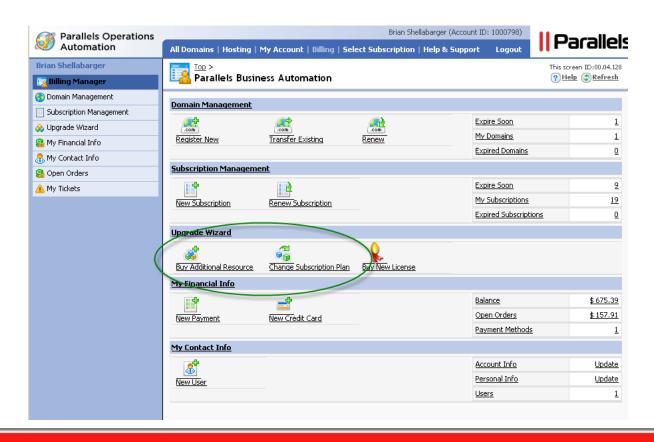
Easily create and track discount codes with marketing promotions, upgrades and campaigns



Decrease Churn: Upgrades

End User Control Panel

End Users can easily upgrade service plans or purchase additional resources through the Parallels Business Automation Control Panel



Decrease Churn: Fraud Detection

Wait Time:

Account Name

Mike Kopytin

Order Date

Fraud Detection Triggers

Detect fraud early in the process before it is provisioned and counts as churn.

Orders in Queue Queue Details

Customer Orders 1 - 2 of 2

Customer Orders 1 - 2 of 2

Order Number Order Type

Sales Order

Sales Order

Search:

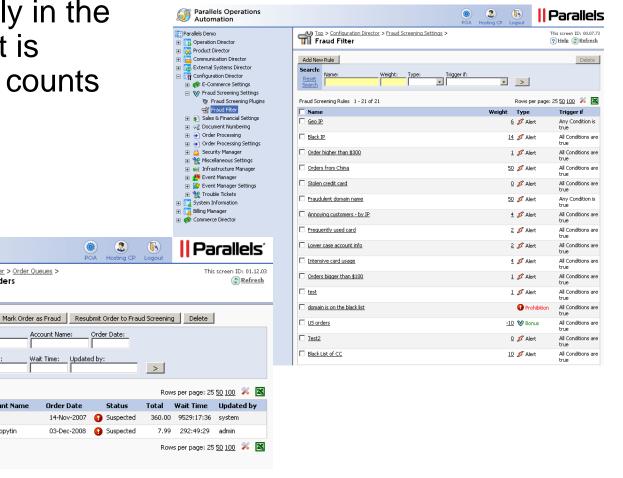
002284

SO094621

Approve for Processing Cancel Order

<u>Top</u> > <u>Operation Director</u> > <u>Sales Manager</u> > <u>Order Queues</u> > **Order Queue Suspected Orders**

Fraud Filters





Parallels Operations

Customers Orders

Resellers Orders Order Queues

Automation

Provisioning Manager

Account Manager

⊞ Reports Manager

 ⊞ Billing Manager

External Systems Director

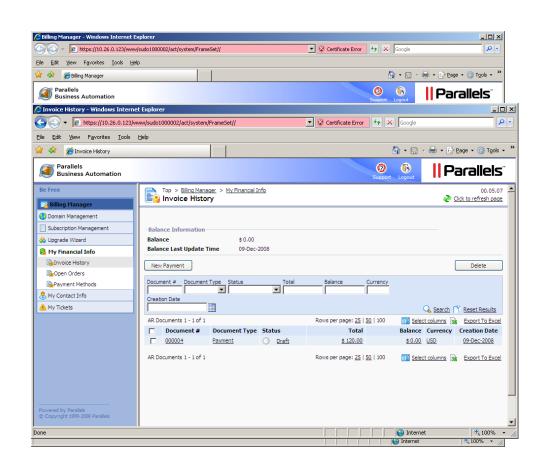
Parallels Demo

□ ■ Operation Director

Communicate Effectively: User Control Panel

Control panels provide direct communication path to end users

- End users are empowered to mange their services, upgrades, tickets and contact information
- Invoice history is available and end users can also select from available payment methods
- Complete domain name management functions also available







THANK YOU!

NEXT SESSION: DELIVERING SERVICES WITH PARALLELS AUTOMATION